



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 28-Jun-2025

Market Movement from 23rd Jun 2025 to 28th Jun 2025.

- In New York futures, July has expired and nearly all open interest and options have shifted to the lead month, December. There is a significant volume of on-call purchases in December 2025. With the end of the Israel-Iran conflict, market sentiment has turned positive. Additionally, the rollover into the next futures contract has provided liquidity, pushing NY December futures close to the psychological 70-cent mark. NY December closed with a week-on-week gain of 262 points, indicating strong buying across the board.
- Export sales and shipments were slightly lower this week, but it appears that the new targets set by the USDA are still achievable.

U. S. Export Sales	Running Bales (494 lbs)	Statical Bales (480 lbs)	Target	Remaining RB	Remaining SB	Require SB average per week	Require RB average per week
Commitments	1,21,51,045	1,25,05,450	1,15,00,000	-9,76,956	-10,05,450	0	0
Shipments	1,03,15,923	1,06,16,804	1,15,00,000	8,58,166	8,83,196	1,76,639	1,71,633

- In the latest U. S. Export Sales Report for the week ending 19-Jun-2025, U.S. cotton export sales saw total commitments of 29,200 bales for the 2024-2025 season, comprising net upland sales of



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27,400 bales and net Pima sales of 1,800 bales. Shipments remained steady with 1,84,500 upland bales and 8,000 Pima bales exported. For the 2025-2026 marketing year, net upland sales stood at 64,700 bales, while there were no new Pima sales, bringing the total forward sales to 64,700 bales.

- The Gujcot Spot Rate showed a steady upward trend. The rate started at ₹53,950 on Monday, increased slightly to ₹54,050 on Tuesday, and rose further to ₹54,100 on Wednesday. The upward movement continued with ₹54,250 on Thursday and ₹54,300 on Friday. Saturday's rate stood at ₹54,500. Overall, the market maintained a firm tone throughout the week.
- The Indian physical cotton market remained firm as daily arrivals declined to below 20,000 bales. The majority of the arrivals are from Central India, along with some new crop arrivals from Tamil Nadu.



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- CCI had a robust week as the sentiment of Indian consumers improved. CCI recorded sales of nearly 15 lakh bales during the week.
- Indian mills are now willing to cover their requirements up to the new season, and CCI remains the only reliable source to secure large quantities.
- During this week, the Indian basis remained between 11.71 and 12.40 cents per lbs.
- This week, the USD-INR exchange rate showed a declining trend. It opened at 86.75 on Monday and slipped to 85.97 on Tuesday. The rate slightly recovered to 86.08 on Wednesday but continued to weaken thereafter, falling to 85.70 on Thursday and closing the week lower at 85.47 on Friday, indicating overall rupee strength against the dollar.
- **Hope for best**



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Gujarat District wise Cotton Sowing

Gujarat Districtwise Cotton Sowing Till 23-June-2025			
Kutch	221	Saurashtra	6,384
Kutch	221	Surendranagar	1,787
		Rajkot	865
North Gujarat	535	Jamnagar	154
Banarsakantha	104	Porbandar	5
Patan	29	Junagadh	206
Mehsana	173	Amreli	1,445
Sabarkantha	114	Bhavnagar	764
Gandhinagar	77	Morbi	912
Aravali	39	Botad	160
		Gir Somnath	67
Middle Gujarat	337	Devbhumi Dwarka	20
Ahmedabad	103		
Anand	0	South Gujarat	102
Kheda	17	Surat	1
Panchmahal	4	Narmada	74
Dahod	0	Bharuch	5
Vadodara	89	Dang	0
Mahisagar	7	Navsari	0
Chota Udaipur	118	Valsad	0
		Tapi	22
TOTAL			7,578
TOTAL (Last Year)			5,801
SUMMARY			
Zone	2025-26	2024-25	Change
Kutch	221	239	-18
North Gujarat	535	645	-110
Middle Gujarat	337	196	141
Saurashtra	6,384	4,569	1,815
South Gujarat	102	152	-50
TOTAL	7,578	5,801	1,777
All Figures in '00 Hectares			
Source :- Agriculture, Farmers Welfare and Co-operation Department Government of Gujarat			



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Global

US Weekly Export Sales

- Net sales of UPLAND totaling 27,300 RB for 2024-2025 were down 67 percent from the previous week and 71 percent from the prior 4-week average. Increases primarily for Pakistan (9,200 RB), Vietnam (7,700 RB, including 1,600 RB switched from Malaysia and decreases of 3,600 RB), Japan (2,500 RB), Indonesia (2,400 RB), and Bangladesh (2,300 RB), were offset by reductions for Malaysia (1,600 RB).
- Net UPLAND sales of 64,700 RB for 2025-2026 were primarily for Vietnam (34,300 RB), El Salvador (15,300 RB), Malaysia (8,000 RB), Japan (3,400 RB), and Thailand (2,300 RB).
- UPLAND Exports of 1,84,500 RB were down 10 percent from the previous week and 29 percent from the prior 4-week average. The destinations were primarily to Turkey (41,300 RB), Vietnam (36,400 RB), Pakistan (17,800 RB), Bangladesh (15,100 RB), and Mexico (12,000 RB).
- Net sales of PIMA totaling 1,800 RB for 2024-2025 were down noticeably from the previous week, but up 65 percent from the prior 4-week average. Increases primarily for Egypt (1,400 RB switched from India), Pakistan (500 RB), Vietnam (200 RB), Portugal (200 RB), and Thailand (200 RB switched from Japan), were offset by reductions for India (600 RB) and Japan (200 RB).
- PIMA Exports of 8,000 RB were up noticeably from the previous week and up 20 percent from the prior 4-week average. The destinations were primarily to India (2,600 RB), Vietnam (1,700 RB), Peru (1,100 RB), Egypt (1,000 RB), and Bangladesh (700 RB).

US Export Sales	19-Jun-2025
Marketing Year 2024-25	
Upland Gross Sales	32,400
Cancellation	5,000
Net Upland Sales	27,400
PIMA Gross Sales	2,300
Cancellation	500
Net PIMA Sales	1,800
Total Gross Sales	34,700
Total Cancellation	5,500
Total Net Sales	29,200
Shipments	
UPLAND	1,84,500
PIMA	8,000
Total Shipment	1,92,500
Marketing Year 2025-26	
Net Upland Sales	64,700
Net PIMA Sales	0
Total Net Sales	64,700
All Figures in US Running Bale	



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Gujarat Spot Rate Weekly Changes						
Variety	Staple Length	Mic.	21-06-2025	28-06-2025	Change	Change (in Per.)
					W/W	W/W
Shankar 6	29mm	3.8	53,950	54,500	550	1.01%
V-797	13% Trash		38,100	38,250	150	0.39%
MCX Spot Rate			54,240	54,300	60	0.11%
USD-INR Exchange			86.58	85.47	-1.11	-1.30%

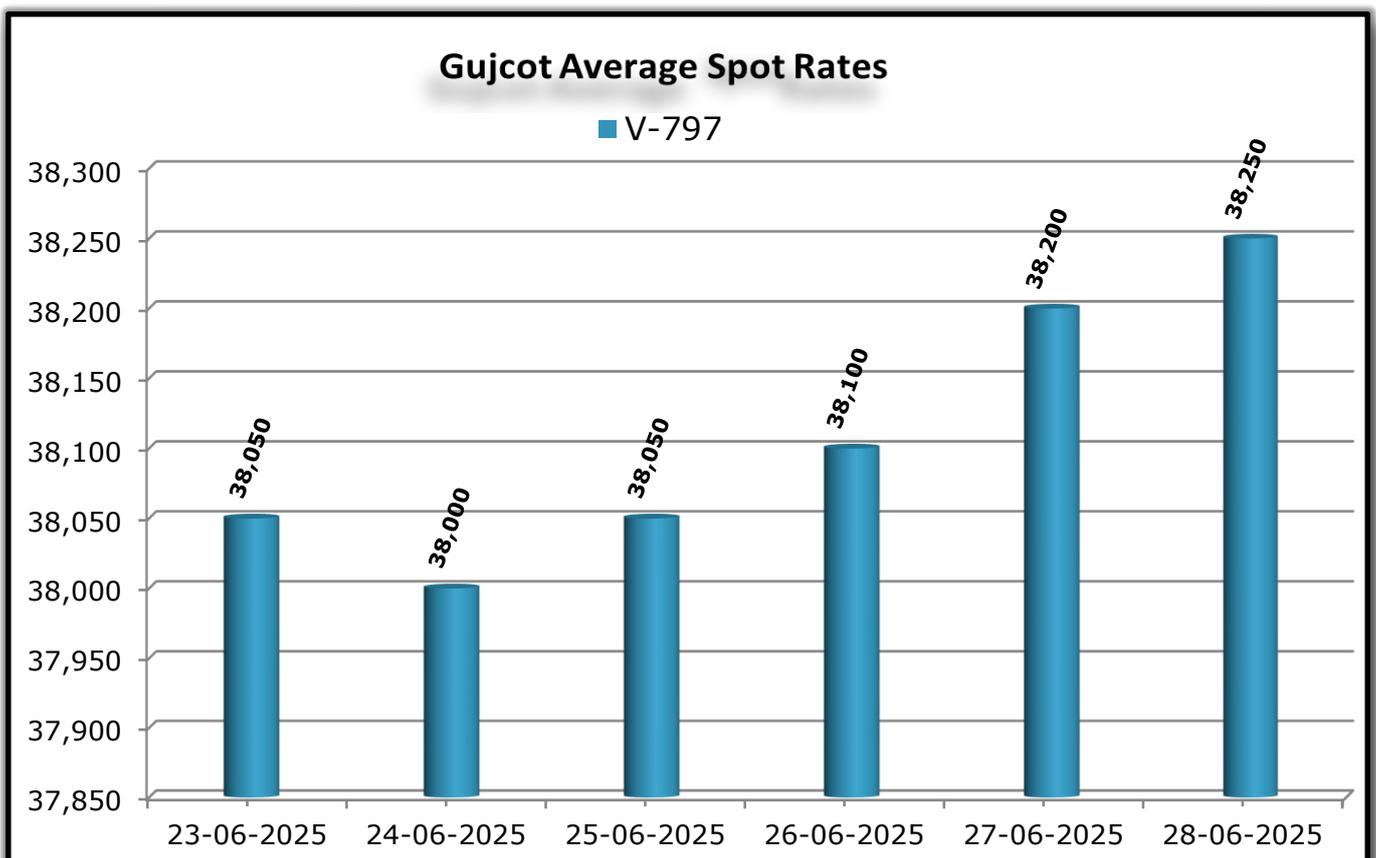
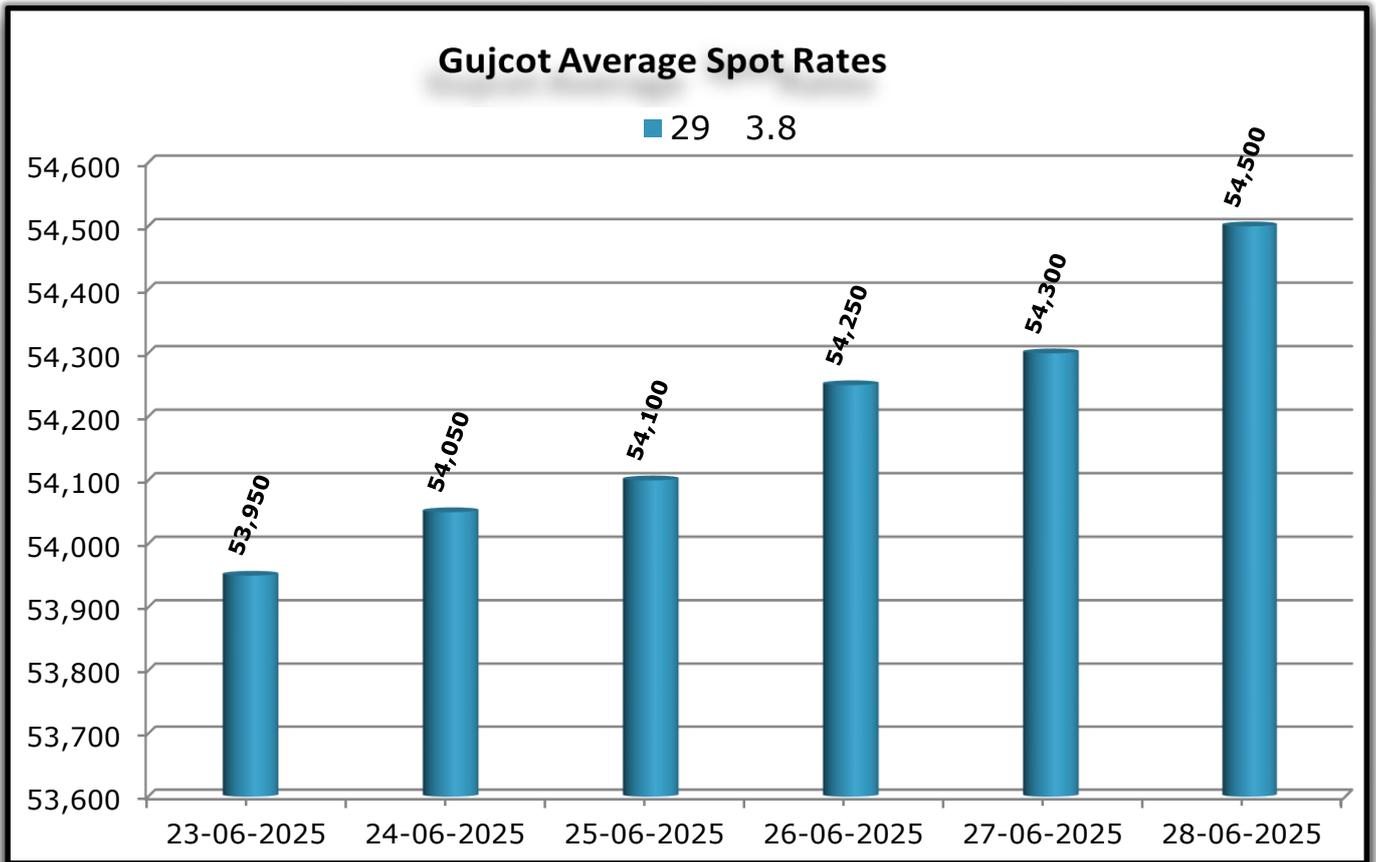
Average Rate of Last week					
Variety	Staple Length	Mic.	Price Range		Average Of 6 Days
			Low	High	
Shankar 6	29	3.8	53,950	54,500	54,192
Shankar 6	28.5	3.7	No Quote	No Quote	No Quote
Shankar 6	28	3.6	No Quote	No Quote	No Quote
Shankar 6	27	3.2	No Quote	No Quote	No Quote
Shankar 6	26	3.0	No Quote	No Quote	No Quote
V-797	13% Trash		38,000	38,250	38,108
MCX Spot Rate			54,040	54,300	54,207
USD Exchange Rate			85.47	86.75	85.91

Rate Of Last Week				
Date	29 3.8	V-797	MCX Spot Rate	USD-INR Exchange
23-06-2025	53,950	38,050	54,040	86.75
24-06-2025	54,050	38,000	54,220	85.97
25-06-2025	54,100	38,050	54,180	86.08
26-06-2025	54,250	38,100	54,200	85.70
27-06-2025	54,300	38,200	54,300	85.47
28-06-2025	54,500	38,250	54,300	85.47



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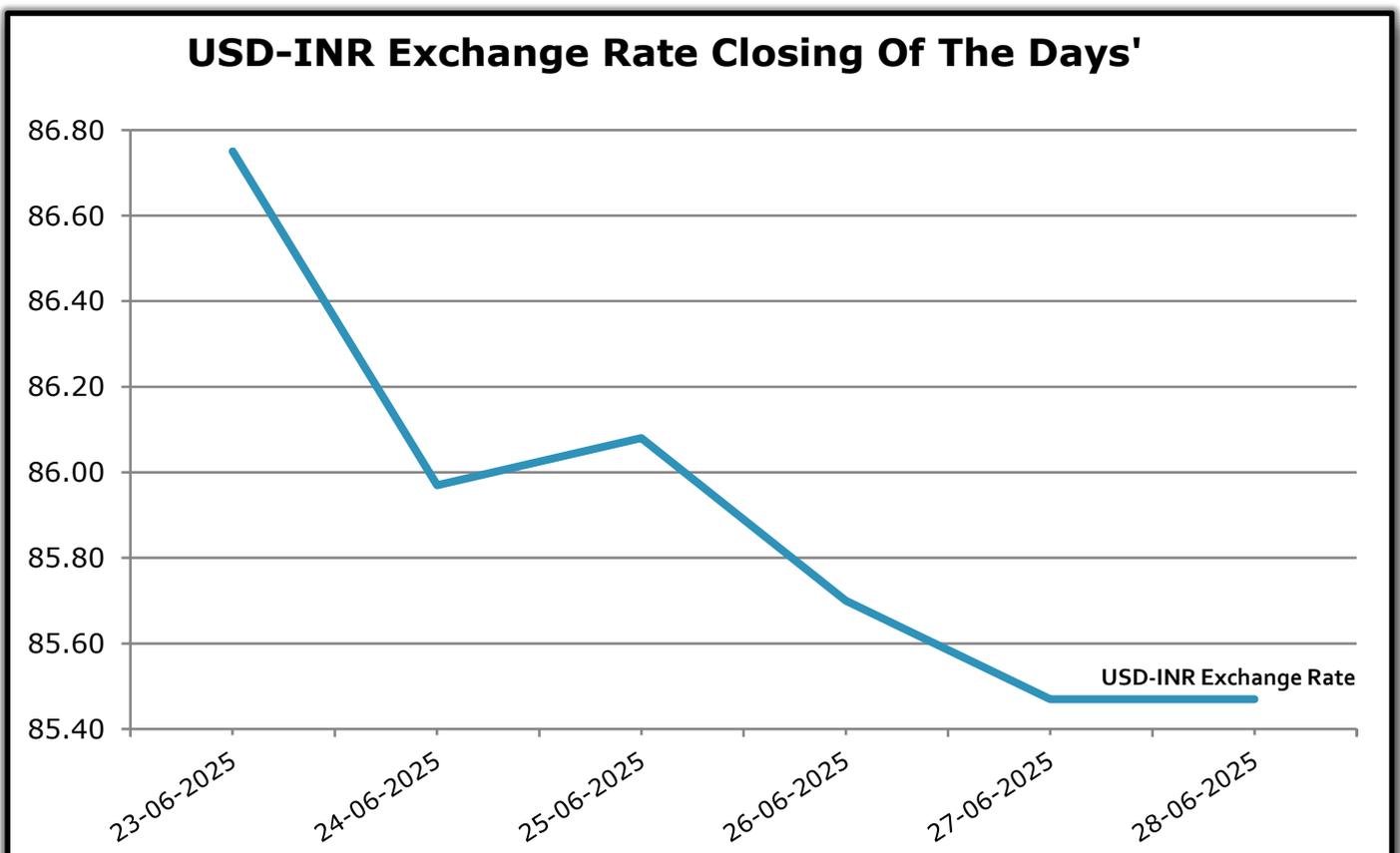
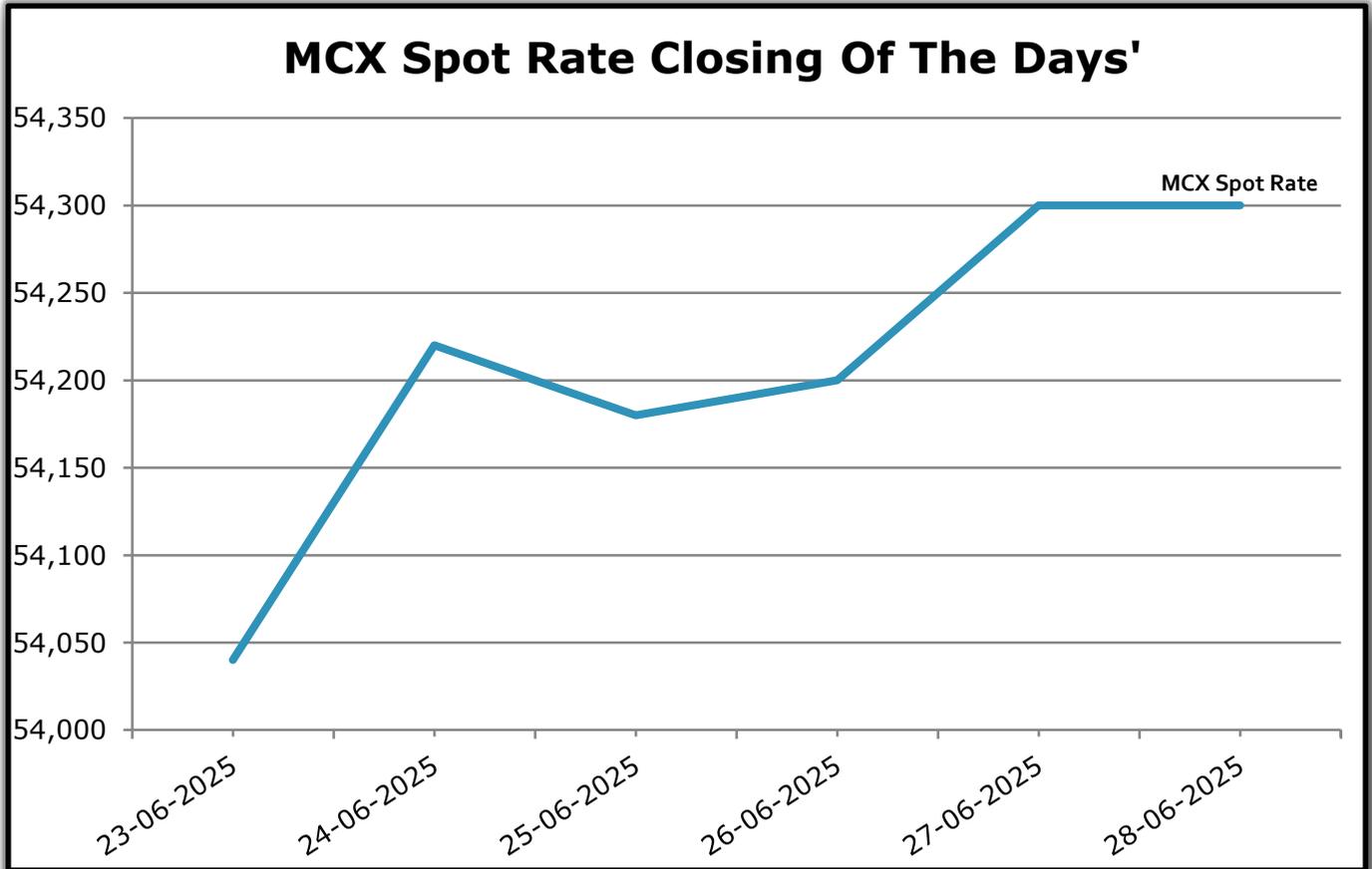
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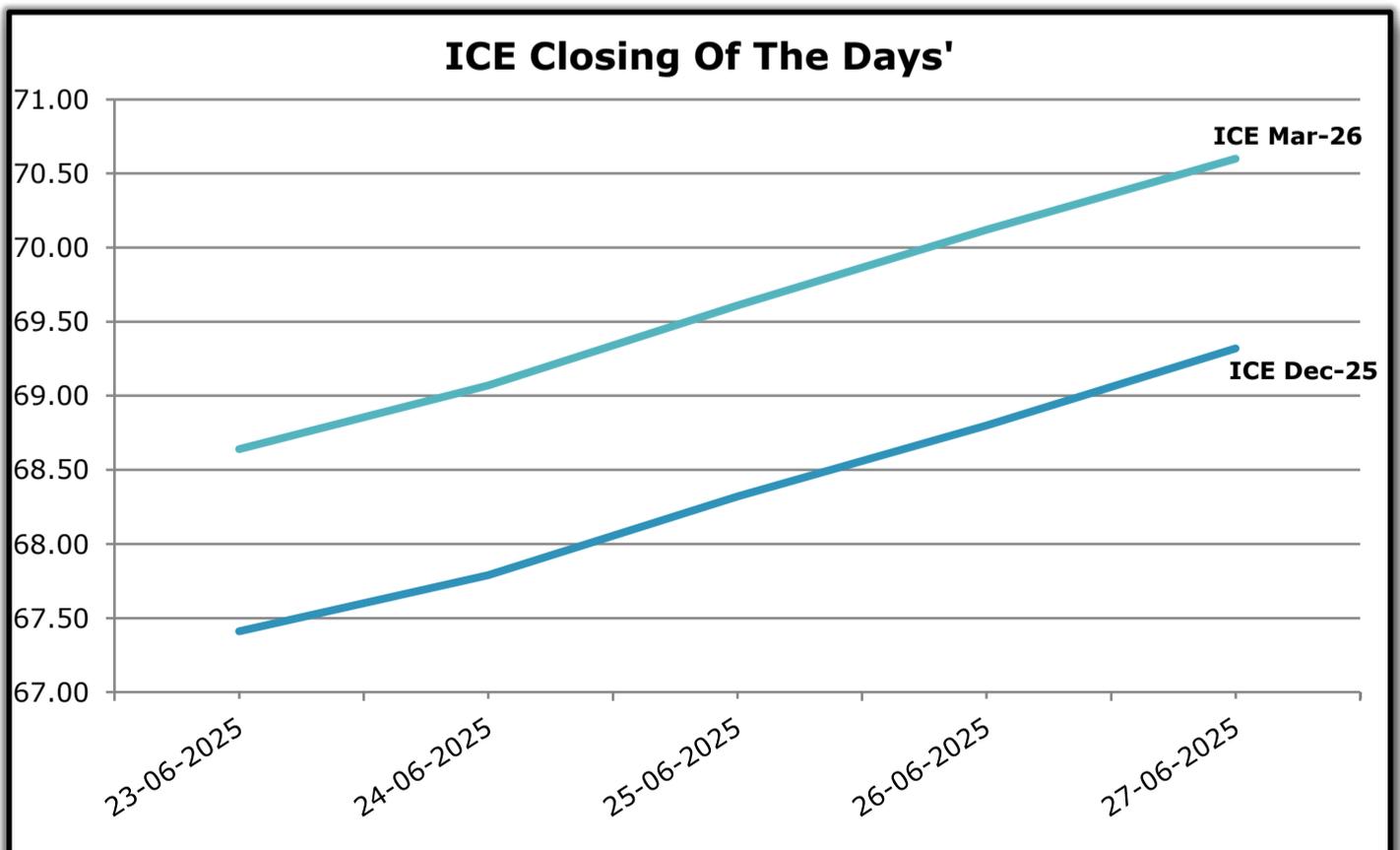
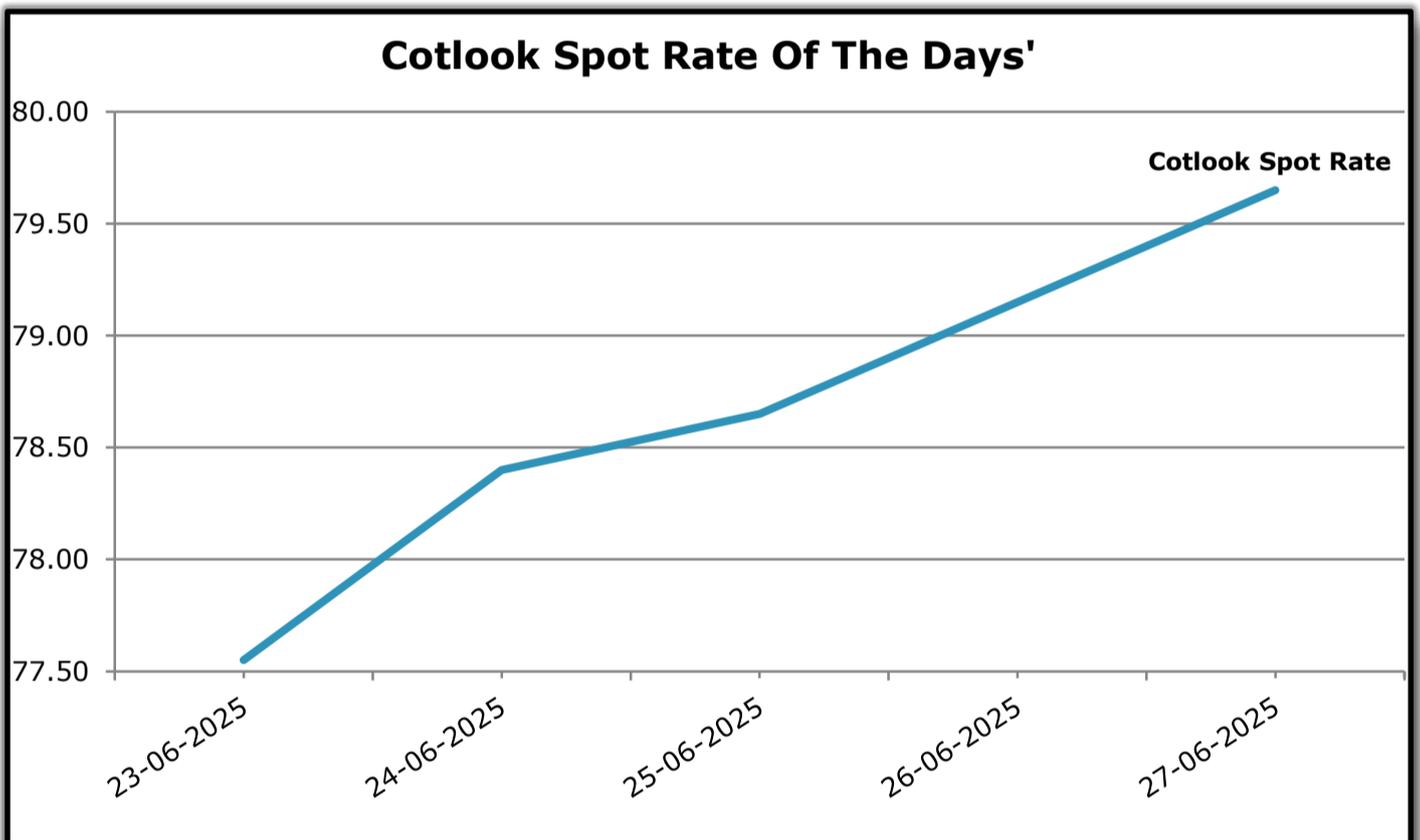


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Foreign Indices			
Date	Cotlook	ICE	
	Spot Rate	Dec-25	Mar-26
23-06-2025	77.55	67.41	68.64
24-06-2025	78.40	67.79	69.07
25-06-2025	78.65	68.32	69.61
26-06-2025	79.15	68.80	70.12
27-06-2025	79.65	69.32	70.60



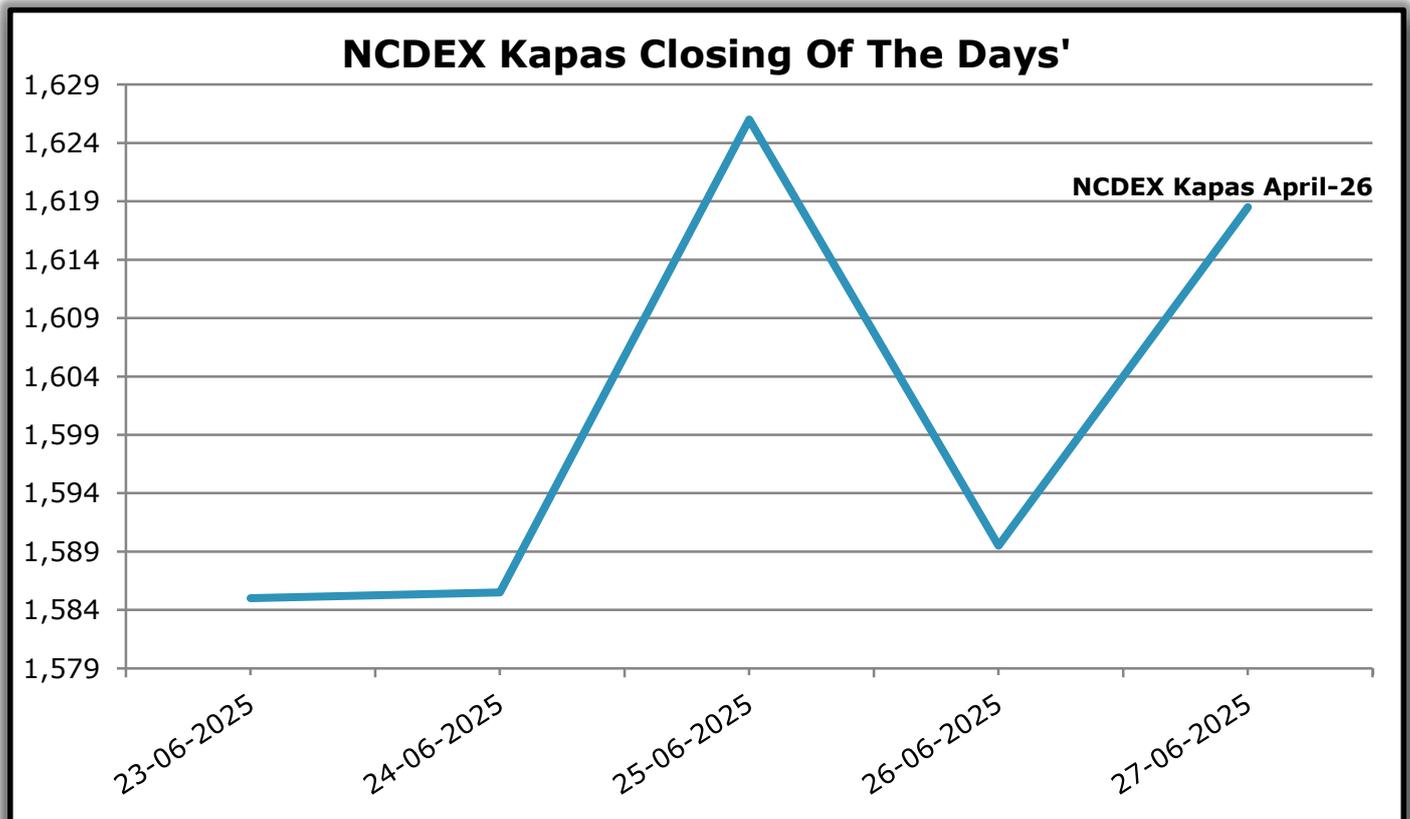


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Indian Indices	
Date	NCDEX Kapas
	April-26
23-06-2025	1,585.00
24-06-2025	1,585.50
25-06-2025	1,626.00
26-06-2025	1,589.50
27-06-2025	1,618.50



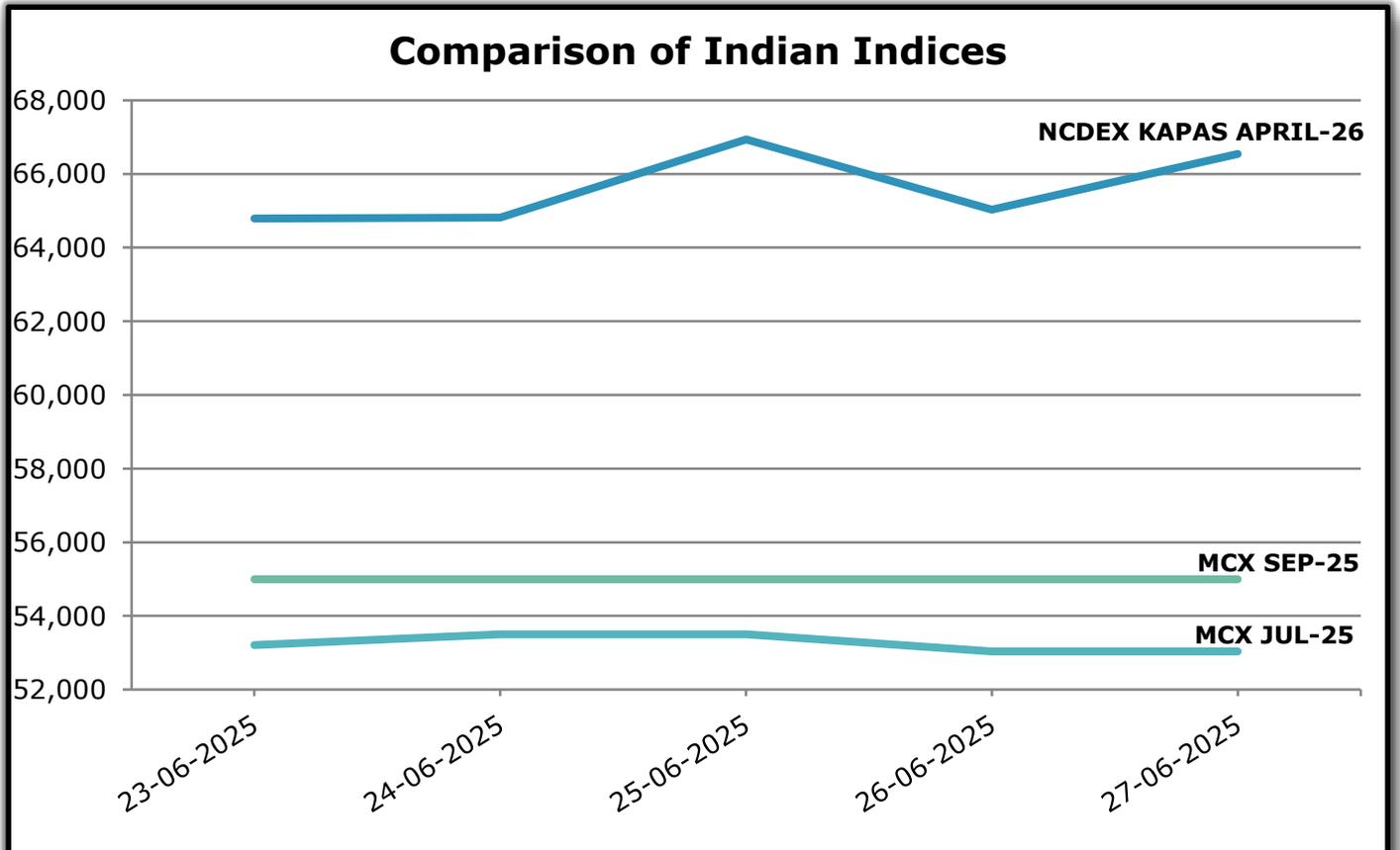


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Indian Indices in Candy Rate			
Date	NCDEX Kapas	MCX	
	April-26	Jul-25	Sep-25
23-06-2025	64,792	53,210	55,000
24-06-2025	64,819	53,500	55,000
25-06-2025	66,936	53,500	55,000
26-06-2025	65,028	53,040	55,000
27-06-2025	66,544	53,040	55,000

Remark :- For NCDEX Kapas we have taken seed rate 600/20 Kg to convert in Candy.

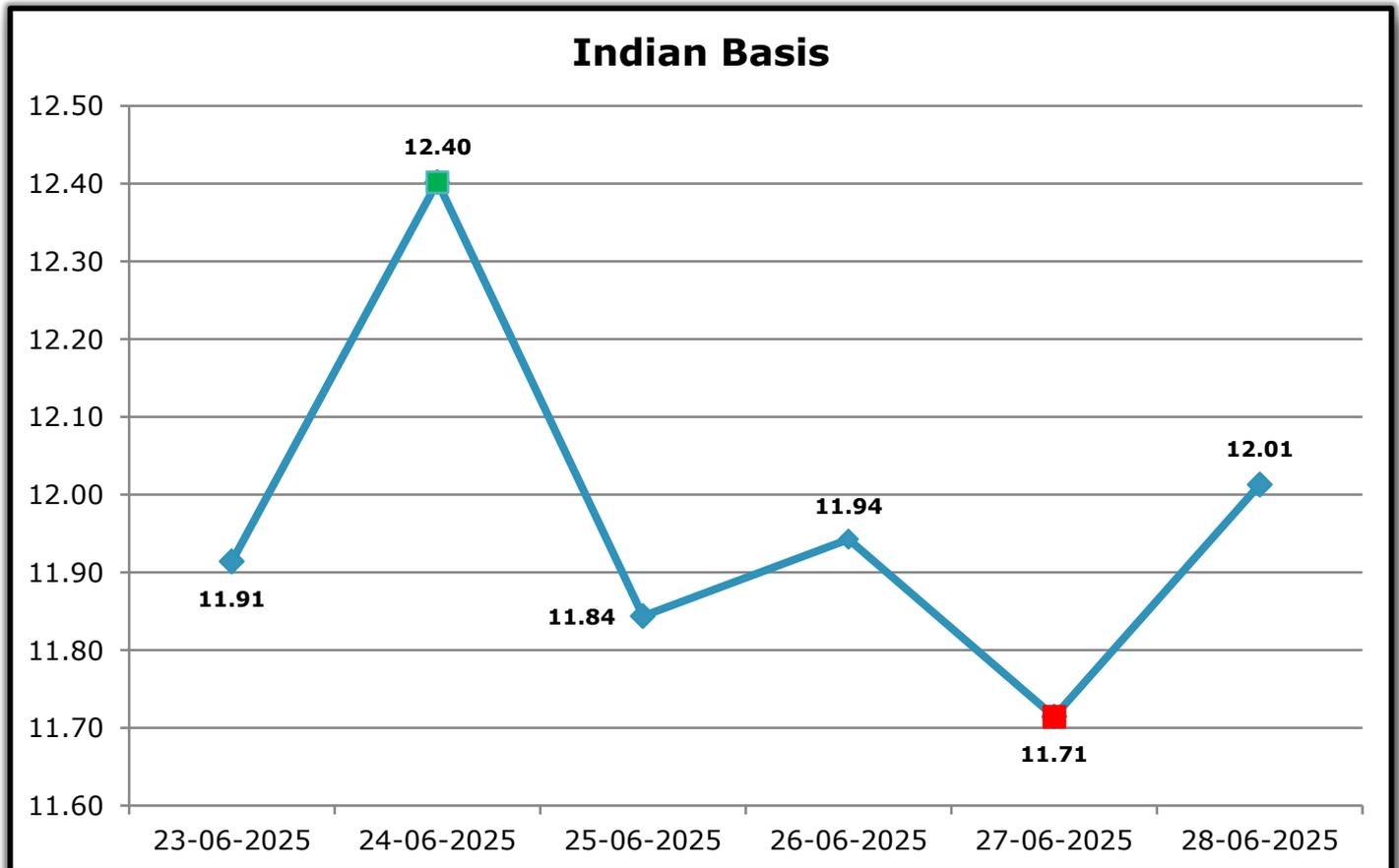




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Indian Basis					
DATE	29 MM	USD-INR	CENTS/LB	ICE Dec	BASIS
23-06-2025	53,950	86.75	79.32	67.41	11.91
24-06-2025	54,050	85.97	80.19	67.79	12.40
25-06-2025	54,100	86.08	80.16	68.32	11.84
26-06-2025	54,250	85.70	80.74	68.80	11.94
27-06-2025	54,300	85.47	81.03	69.32	11.71
28-06-2025	54,500	85.47	81.33	69.32	12.01





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IN THE WEEK AHEAD

- Markets will be closed Friday for Independence Day, but the shortened week still brings several key reports. In cotton, attention will center on Monday's USDA Acreage Report and Crop Progress Report, followed by Thursday's Export Sales. Broader markets will be watching Thursday's unemployment report for signals on labor market strength and future Fed policy.
- The QuickTake will return on Thursday, July 10, following the holiday-shortened week. Until then, we hope you enjoy a safe and relaxing long weekend.

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